Journal of Nonlinear Mathematical Physics 2000, V.7, N 2, R7–R37. BOOK REVIEW

# Book Review by B A Kupershmidt

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Five books are reviewed, namely

**Bruce C Berndt**: *Ramanujan's Notebooks. Part I.* (With a foreword by **S Chandrasekhar**). Springer-Verlag, New York Berlin, 1985. 357 pages.

—: *Ramanujan's Notebooks. Part II.* Springer-Verlag, New York Berlin, 1989. 359 pages.

—: *Ramanujan's Notebooks. Part III.* Springer-Verlag, New York, 1991. 510 pages.

—: *Ramanujan's Notebooks. Part IV.* Springer-Verlag, New York, 1994. 451 pages.

—: *Ramanujan's Notebooks. Part V.* Springer-Verlag, New York, 1998. 624 pages.

## ... And Free Lunch for All.
## A Review of Bruce C Berndt's *Ramanujan's Notebooks*, Parts I – V.

What Mozart was to music and Einstein
was to physics, Ramanujan was to math.
Clifford Stoll

Let $p(n)$ denote the number of partitions of a positive integer $n$. Anyone who can dream up the formulae

$$\begin{aligned} &p(4)+p(9)x+p(14)x^2+p(19)x^3+p(24)x^4+\ldots \\ &\quad = 5\frac{\{(1-x^5)(1-x^{10})(1-x^{15})(1-x^{20})\ldots\}^5}{\{(1-x)(1-x^2)(1-x^3)(1-x^4)\ldots\}^6}, \\ &p(5)+p(12)x+p(19)x^2+p(26)x^3+p(33)x^4+\ldots \\ &\quad = 7\frac{\{(1-x^7)(1-x^{14})(1-x^{21})(1-x^{28})\ldots\}^3}{\{(1-x)(1-x^2)(1-x^2)(1-x^3)(1-x^4)\ldots\}^4} \\ &\qquad + 49\frac{x\{(1-x^7)(1-x^{14})(1-x^{21})(1-x^{28})\ldots\}^7}{\{(1-x)(1-x^2)(1-x^3)(1-x^4)\ldots\}^8}, \end{aligned}$$

is worth paying attention to.

What other interesting things has the magician discovered? Well, we can begin with the following quotations:"

$$\int_0^\infty \frac{\sin(nx)dx}{x+\frac{1}{x+}\frac{2}{x+}\frac{3}{x+\ldots}} = \frac{\sqrt{(\frac{1}{2}\pi)}}{n+\frac{1}{n+}\frac{2}{n+}\frac{3}{n+\ldots}};$$

$$\int_0^\infty \frac{\sin(\frac{1}{2}\pi nx)dx}{x+\frac{1^2}{x}+\frac{2^2}{x}+\frac{3^2}{x}+\ldots} = \frac{1}{n}+\frac{1^2}{n}+\frac{2^2}{n}+\frac{3^2}{n}+\ldots;$$

$$4\int_0^\infty \frac{xe^{-x\sqrt{5}}}{\cosh x}dx = \frac{1}{1}+\frac{1^2}{1}+\frac{1^2}{1}+\frac{2^2}{1}+\frac{2^2}{1}+\frac{3^2}{1}+\frac{3^2}{1}+\ldots;$$

$$2\int_0^\infty \frac{x^2e^{-x\sqrt{3}}}{\sinh x}dx = \frac{1}{1}+\frac{1^3}{1}+\frac{1^3}{3}+\frac{2^3}{1}+\frac{2^3}{5}+\frac{3^3}{1}+\frac{3^3}{7}+\ldots;$$

If $\frac{1}{2}\pi\alpha = \log\tan\{\frac{1}{4}\pi(1+\beta)\}$, then

$$\frac{1^2+\alpha^2}{1^2-\beta^2}\left(\frac{3^2-\beta^2}{3^2+\alpha^2}\right)^3\left(\frac{5^2+\alpha^2}{5^2-\beta^2}\right)^5\left(\frac{7^2-\beta^2}{7^2+\alpha^2}\right)^7\left(\frac{9^2+\alpha^2}{9^2-\beta^2}\right)^9\ldots = e^{\pi\alpha\beta/2};$$

If

$$F(x) = \frac{1}{1}+\frac{x}{1}+\frac{x^2}{1}+\frac{x^3}{1}+\frac{x^4}{1}+\frac{x^5}{1}+\ldots,$$

then

$$\left\{\frac{\sqrt{5}+1}{2}+e^{-2\alpha/5}F(e^{-2\alpha})\right\}\left\{\frac{\sqrt{5}+1}{2}+e^{-2\beta/5}F(e^{-2\beta})\right\} = \frac{5+\sqrt{5}}{2}$$

with the condition $\alpha\beta = \pi^2$.
The above theorem is a particular case of a theorem on the continued fraction

$$\frac{1}{1}+\frac{ax}{1}+\frac{ax^2}{1}+\frac{ax^3}{1}+\frac{ax^4}{1}+\frac{ax^5}{1}+\ldots,$$

which is a particular case of the continued fraction

$$\frac{1}{1}+\frac{ax}{1+bx}+\frac{ax^2}{1+bx^2}+\frac{ax^2}{1+bx^3}+\ldots,$$

which is a particular case of a general theorem on continued fractions;

$$\frac{a}{1+n}+\frac{a^2}{3+n}+\frac{(2a)^2}{5+n}+\frac{(3a)^2}{7+n}+\ldots$$
$$= 2a\int_0^1 z^{n/\sqrt{1+a^2}}\frac{dz}{\left(\sqrt{1+a^2}+1\right)+z^2\left(\sqrt{1+a^2}-1\right)},$$

which is a particular case of the continued fraction

$$\frac{a}{p+n}+\frac{1\cdot p\cdot a^2}{p+n+2}+\frac{2(p+1)a^2}{p+n+3}+\ldots,$$

which is a particular case of a corollary to a theorem on transformation of integrals and continued fractions."

The formulae above are taken from Ramanujan's *Collected Papers* [26]. Now the story gets complicated. From his schooldays, Ramanujan had been recording his mathematical

discoveries in notebooks he kept through the rest of his short life. He was too poor to afford writing paper; so he worked on a slate and then copied the final *results* − without any *proofs* − into the notebooks; year after year, from about 1903, when he was 16, until his death in 1920.

What was to be done with the notebooks? Those who have seen them, Hardy and Littlewood in particular, have recognized the notebooks for the treasure trove they were and urged their edition and publication. In 1929, G. N. Watson and B. M. Wilson undertook the editing task, estimating it to take five years to complete. This was not to be. Wilson died in 1935 after routine surgery, and Watson eventually abandoned the project in the late 1930's. On the Indian side, things were scarcely better. Ranganathan [28] relates, matter of factly, the shameful indifference which met his decades-long attempts to have Ramanujan's notebooks published. Finally, in 1957, an unedited photostat copy was produced by the Tata Institute in Bombay; but anyone who has seen this copy can testify that it is very hard to make sense out of and it is near useless for all but dedicated Ramanujan scholars.

Here matters stood; and stood; for a long-time; awaiting their next chance at the Ramanujan birthday centennial approaching in 1987; while the civilized word meanwhile indulged in the annual orgy celebrating the birthdays of their biggest mass murderers aka greatest national heroes: Lincoln in the USA, Lenin in the Soviet Union, ...

Later rather than sooner, luck finally intervened. George E. Andrews in 1976 discovered Ramanujan's "lost" notebook, recognized it for the treasure it was, and published some parts of it [1-3]. This has evidently rekindled the semi-dormant interest in Ramanujan, kept alive by a small circle of practicing partitioners, into something like a post-critical flaming explosion of attention, and the rest is history − albeit very recent one, and the subject of this review.

Bruce C. Berndt has been continuously working through the Ramanujan notebooks since May 1977, having devoted all of his research time to proving the claims made by Ramanujan in his notebooks. By Berndt's count, the total number of results examined in five volumes is an astounding 3254. Is there anyone among us who would not be daunted by the enormity of such a task?

(Berndt: "In notes left by B. M. Wilson, he tells us how George Polýa was captivated by Ramanujan's formulas. One day in 1925 while Polýa was visiting Oxford, he borrowed from Hardy his copy of Ramanujan's notebooks. A couple of days later, Polýa returned them in almost a state of panic explaining that however long he kept them, he would have to keep attempting to verify formulas therein and never again would have time to establish another original result of his own.")

How difficult was the task? G. N. Watson delivered a lecture entitled *Ramanujan's Note Books* at the February 5, 1931, meeting of the London Mathematical Society [29]. Taking from the notebooks (p. 150, [29]) a pair of modular equations of order 13, he went on to say: "This pair of formulae took me a month to prove, though I am now fairly certain that my proof is the same as Ramanujan's, with the exception of one section, which I think that he was able to work out more neatly than I have succeeded in doing. He has given a somewhat simular form of the modular equation of order seventeen which I have not yet worked out, though it will probably prove amenable to the same methods; and a rather more complex form for the modular equation of order nineteen about which I am less hopeful."

Complicating matters, one had to verify carefully *every* claim made by Ramanujan, for some of these have misprints or simple mistakes, while others are seriously wrong; and the handful of the latter have so far resisted all attempts to be salvaged.

There is an old dictum, "Every man is a debtor to his profession." Such a debt is the most obvious in mathematics where every past discovery provides a perpetual free lunch for future generations, until the end of time or civilization – whichever comes first. It is a tribute to Berndt's talents and perseverance that he has completed this rather terrifying project. He is a credit to mathematics and a true benefactor of mankind.

Which of the Ramanujan formulae are the most interesting? The question is clearly meaningless, for the answer will vary greatly from one reader to another. Less obviously, the answer will likely change in time for a fixed reader. In preparing this review, I have re-read all five of Brendt's volumes, and observed that about half of the entries I had marked – years ago on first readings, as deserving further study – no longer seem as interesting; while an approximately similar amount of entries previously glossed over now show clear promise of profit when analyzed. One's interests, expertise, and time available change; but Ramanujan's formulae endure forever.

Below are listed a few formulae – out of thousands – from the Notebooks. They have been chosen as likely to be fascinating to a general reader. To counter-balance my inevitably subjective choice, I didn't include any formula that seemed promising to my personal research interests. So:

$$\int_0^\infty \frac{dx}{(x^2+11^2)(x^2+21^2)(x^3+31^2)(x^2+41^2)(x^2+51^2)}$$
$$= \frac{5\pi}{12\cdot 13\cdot 16\cdot 17\cdot 18\cdot 22\cdot 23\cdot 24\cdot 31\cdot 32\cdot 41}\ ;$$

$$\pi = 3.14159265358...$$

$$\left(9^2+\frac{19^2}{22}\right)^{\frac{1}{4}} = 3.14159265262...$$

$$\frac{355}{113}\left(1-\frac{.0003}{3533}\right) = 3.141592653589743...\ ;$$

For $n>0$,

$$\sum_{k=1}^{\infty}\tan^{-1}\left(\frac{2}{(n+k)^2}\right) = \tan^{-1}\left(\frac{2n+1}{n^2+n-1}\right)+\rho(n),$$

where $\rho(n)=\pi$ if $n<(\sqrt{5}-1)/2$ and $\rho(n)=0$ otherwise;

$$\sum_{k=0}^{\infty}(-1)^k\frac{(2k+1)^3+(2k+1)^2}{k!} = 0;$$

For $|x|<1$,

$$\Pi_{k=1}^{\infty}(1-x^{p_k})^{-1} = 1+\sum_{k=1}^{\infty}\frac{x^{p_1+p_2+...+p_k}}{(1-x)(1-x^2)...(1-x^k)}, \qquad (*)$$

where $p_1, p_2, \ldots$ denote the primes in ascending order.
This entry, in fact, is canceled by Ramanujan. Let $c_n$ and $d_n$, $2 \le n < \infty$, denote the coefficients of $x^n$ on the left and right sides, respectively, of $(*)$. Then, quite amazingly, $c_n = d_n$ for $2 \le n \le 20$. But $c_{21} = 30$ and $d_{21} = 31$. Thus, as indicated by Ramanujan, $(*)$ is false;

$$e^{n \sin^{-1} x} = 1 + nx + \sum_{k=2}^{\infty} \frac{b_k(n) x^k}{k!}, \quad |x| \le 1,$$

where, for $k \ge 2$,

$$b_k(n) = \begin{cases} n^2(n^2+2^2)(n^2+4^2) & \ldots \quad (n^2+(k-2)^2), \quad \text{if } k \text{ is even}, \\ n(n^2+1^2)(n^2+3^2) & \ldots \quad (n^2+(k-2)^2), \quad \text{if } k \text{ is odd}; \end{cases}$$

$$e^{ax} = 1 + \frac{a \sin(cx)}{c} + \sum_{k=2}^{\infty} \frac{u_k}{k!} \left( \frac{\sin(cx)}{c} \right)^k,$$

where, for $k \ge 2$,

$$u_k = \begin{cases} a^2\{a^2+(2c)^2\}\{a^2+(4c)^2\} & \ldots \quad \{a^2+(k-2)^2c^2\}, \quad \text{if } k \text{ is even}, \\ a\{a^2+c^2\}\{a^2+(3c)^2\} & \ldots \quad \{a^2+(k-2)^2c^2\}, \quad \text{if } k \text{ is odd}; \end{cases}$$

For a given function $F(x)$, denote $F^0(x) = x$, $F^1(x) = F(x)$, $F^{n+1}(x) = F(F^n(x))$. Extend this definition into the family $F^r(x)$, for all $r \in \mathbf{R}$.

Let $F(x) = x^2 - 2$, $x \ge 2$. Then

$$F^{1/2}(x) = \left( x + \sqrt{\frac{x^2-4}{2}} \right)^{\sqrt{2}} + \left( \frac{x - \sqrt{x}^2 - 4}{2} \right)^{\sqrt{2}},$$

$$F^{\operatorname{Log} 3/\operatorname{Log} 2}(x) = x^2 - 3x,$$

$$F^{\operatorname{Log} 5/\operatorname{Log} 2}(x) = x^5 - 5x^3 + 5x;$$

Let $0 < x \le 1$. If

$$1 + \sqrt{F^{\operatorname{Log} 2}(x)} = \sqrt{\frac{1 - F^{\operatorname{Log} 2}(x)}{1-x}},$$

then

$$1 + 2\sqrt{\frac{F^{\operatorname{Log} 3}(x)}{x}} = \sqrt{\frac{1 - F^{\operatorname{Log} 3}(x)}{1-x}};$$

If $Re\ x > \frac{1}{2}$, then

$$1 + 3\frac{x-1}{x+1} + 5\frac{(x-1)(x-2)}{(x+1)(x+2)} + \ldots = x;$$

If $Re\ x > 1$, then

$$1 - 3\frac{x-1}{x+1} + 5\frac{(x-1)(x-2)}{(x+1)(x+2)} + ... = \frac{x}{2x-1};$$

If $Re\ x > \frac{3}{2}$, then

$$1^3 + 3^3\frac{x-1}{x+1} + 5^3\frac{(x-1)(x-2)}{(x+1)(x+2)} + ... = x(4x-3);$$

$$\left\{1 + \frac{1^2+n}{4^2}x + \frac{(1^2+n)(5^2+n)}{4^2\cdot 8^2}x^2 + ...\right\}^2$$
$$= 1 + \frac{1}{2}\frac{1^2+n}{2^2}x + \frac{1\cdot 3}{2\cdot 4}\frac{(1^2+n)(3^2+n)}{2^2\cdot 4^2}x^2 + ...;$$

$$3 = (1 + 2(1 + 3(1 + 4(1 + ...)^{1/2})^{1/2})^{1/2})^{1/2};$$

$$2 = (6 + (6 + (6 + ...)^{1/3})^{1/3})^{1/3};$$

$$\frac{5}{3} = \frac{4}{1}\,{}_{+}\,\frac{6}{3}\,{}_{+}\,\frac{8}{5}\,{}_{+}\,\frac{10}{7}\,{}_{+}\,...;$$

As a formal identity,

$$\frac{a_1+h}{1}\,{}_{+}\,\frac{a_1}{x}\,{}_{+}\,\frac{a_2+h}{1}\,{}_{+}\,\frac{a_2}{x}\,{}_{+}...\ = h + \frac{a_1}{1}\,{}_{+}\,\frac{a_1+h}{x}\,{}_{+}\,\frac{a_2}{1}\,{}_{+}\,\frac{a_2+h}{x}\,{}_{+}...;$$

We have

$$lim_{x\to+\infty}\left\{\sqrt{\frac{2x}{\pi}} - \frac{x}{1}\,{}_{+}\,\frac{2x}{2}\,{}_{+}\,\frac{3x}{3}\,{}_{+}\,\frac{4x}{4}\,{}_{+}...\right\} = \frac{2}{3\pi};$$

If $Re\ x > 0$, then

$$2\sum_{k=0}^{\infty}\frac{1}{(x+2k+1)^2} = \frac{1}{x}\,{}_{+}\,\frac{1^4}{3x}\,{}_{+}\,\frac{2^4}{5x}\,{}_{+}\,\frac{3^4}{7x}\,{}_{+}...;$$

If $Re\ x > 0$, then

$$2\sum_{k=0}^{\infty}\frac{(-1)^k}{(x+2k+1)^2} = \frac{1}{x^2-1}\,{}_{+}\,\frac{2^2}{1}\,{}_{+}\,\frac{2^2}{x^2-1}\,{}_{+}\,\frac{4^2}{1}\,{}_{+}\,\frac{4^2}{x^2-1}\,{}_{+}...;$$

If $n$ is any complex number outside of $(-\infty, 0]$, then

$$\int_0^{\infty} e^{-x}(1+x/n)^n dx$$
$$= 1 + \frac{n}{1}\,{}_{+}\,\frac{1(n-1)}{3}\,{}_{+}\,\frac{2(n-2)}{5}\,{}_{+}\,\frac{3(n-3)}{7}\,{}_{+}...$$
$$= 2 + \frac{n-1}{2}\,{}_{+}\,\frac{1(n-2)}{4}\,{}_{+}\,\frac{2(n-3)}{6}\,{}_{+}\,\frac{3(n-4)}{8}\,{}_{+}...;$$

Let $\alpha, \beta > 0$, with $\alpha\beta = \pi^2$. Then

$$e^{(\alpha-\beta)/12} = \left(\frac{\alpha}{\beta}\right)^{1/4} \Pi_{k=1}^{\infty} \frac{1-e^{2\alpha k}}{1-e^{2\beta k}};$$

If $|q| < 1$, then

$$\sum_{k=0}^{\infty}(1-a)^k q^{k(k+1)/2} = \frac{1}{1+}\frac{aq}{1+}\frac{a(q^2-q)}{1+}\frac{aq^3}{1+}\frac{a(q^4-q^2)}{1+}\ldots;$$

$$\frac{11}{10}\frac{1111}{1110}\frac{111111}{111110}\ldots = 1.101001000100001\ldots;$$

$$\frac{e^{-\pi/5}}{1-}\frac{e^{-\pi}}{1+}\frac{e^{-2\pi}}{1-}\ldots = \sqrt{\frac{5-\sqrt{5}}{2}} - \frac{\sqrt{5}-1}{2};$$

$$\frac{e^{-2\pi/5}}{1+}\frac{e^{-2\pi}}{1+}\frac{e^{-4\pi}}{1+}\ldots = \frac{\sqrt{5+\sqrt{5}}}{2} - \frac{\sqrt{5}+1}{2};$$

$$\sum_{k=1}^{\infty}(k^2\pi - \frac{1}{4})e^{-\pi k^2} = \frac{1}{8};$$

For $n > 0$, Re $\alpha > 0$, and Re $\beta > 0$, define

$$F(\alpha,\beta) = \frac{\alpha}{n+}\frac{\beta^2}{n+}\frac{(2\alpha)^2}{n+}\frac{(3\beta)^2}{n+}\frac{(4\alpha)^2}{n+}\ldots.$$

Then

$$F\left(\frac{\alpha+\beta}{2}, \sqrt{\alpha\beta}\right) = \frac{1}{2}(F(\alpha,\beta) + F(\beta,\alpha));$$

If we approximate $\pi$ by $(97^{1/2} - \frac{1}{11})^{1/4}$ in the expression $\frac{1}{2}d\sqrt{\pi}$, then if a circle of one million square miles is taken, the error made is approximately 1/100th of an inch;

If $n > 0$, then

$$\int_0^n \left(\frac{n}{x}\right)^x dx = \sum_{k=1}^{\infty}\frac{n^k}{k^k};$$

Let $\varphi(x)$ be continuous on $[0,\infty)$ and suppose that $lim_{x\to\infty}\varphi(x) =: \varphi(\infty)$ exists. Then

$$\lim_{n\to 0} n\int_0^{\infty} x^{n-1}\varphi(x)dx = \varphi(0) - \varphi(\infty);$$

We have

$$\frac{1}{4} + 2 = (1\frac{1}{2})^2,$$
$$\frac{1}{4} + 2\cdot 3 = (2\frac{1}{2})^2,$$

$$\frac{1}{4}+2\cdot 3\cdot 5=(5\frac{1}{2})^2,$$
$$\frac{1}{4}+2\cdot 3\cdot 5\cdot 7=(14\frac{1}{2})^2,$$
$$\frac{1}{4}+2\cdot 3\cdot 5\cdot 7\cdot 11\cdot 13\cdot 17=(714\frac{1}{4})^2;$$

The expressions

$$\frac{12}{\sqrt{130}}\log\left(\frac{(3+\sqrt{13})(\sqrt{8}+\sqrt{10})}{2}\right),$$
$$\frac{24}{\sqrt{142}}\log\left(\frac{\sqrt{10+11\sqrt{2}}+\sqrt{10+7\sqrt{2}}}{2}\right),$$

and

$$\frac{12}{\sqrt{190}}\log((3+\sqrt{10})(\sqrt{8}+\sqrt{10}))$$

are approximates to $\pi$ valid for $14, 15$, and 18 decimal places, respectively.

And one entry from the "lost" notebook [27, 18]:

If

$$\sum_{n\geq 0} a_n x^n=\frac{1+53x+9x^2}{1-82x-82x^2+x^3},$$
$$\sum_{n\geq 0} b_n x^n=\frac{2-26x-12x^2}{1-82x-82x^2+x^3},$$

and

$$\sum_{n\geq 0} c_n x^n=\frac{2+8x-10x^2}{1-82x-82x^2+x^3},$$

then

$$a_n^3+b_n^3=c_n^3+(-1)^n.$$

A few comments are in order.

In 1929, reviewing Ramanujan's *Collected Papers*, Littlewood remarked [23]: "But the great day of formulae seems to be over. No one, if we are again to take the highest standpoint, seems able to discover a radically new type, though Ramanujan comes near it in his work on partition series..." The great Littlewood seems to be unduly pessimistic there, as the days of interesting new formulae are still with us, and the days of *great* formulae seem to have hardly began.

(In his Commonplace Book [14, p. 61], Littlewood relates: "I read in the proof-sheets of Hardy on Ramanujan: 'As someone said, each of the positive integers was one of his personal friends.' My reaction was, 'I wonder who said that; I wish I had.' In the next proofsheets I read (what now stands), 'It was Littlewood who said...' ")

There are many mysteries surrounding Ramanujan, some of which may remain ununderstood forever, such as his *methods*. Berndt's heroic work has been devoted to *verification* of Ramanujan's results, and there are quite a number of these where it remains totally opaque as to just what the route Ramanujan used to arrive at his beautiful formulae. There are also minor mysteries, of less import, such as why Ramanujan got no substantial official help or recognition in India in the years up until shortly before his genius was recognized publicly by Hardy. The accepted line, that there was no one in India at the time competent enough to understand any of his work, seems to me untenable, for the listing of questions Ramanujan had submitted to the Problems section of *The Journal of Indian Mathematical Society* (printed on pp. 323-334 of his *Collected Papers)* shows that almost all of the problems he had proposed have been solved by a variety of people.

Ramanujan's talents thus *were* appreciated in India, just not by anyone who was in a position to help him, for people in power, then as now, have more important problems to occupy them, the fate of the Universe being their major concern.

It would have been very improbable for no one in Ramanujan's surroundings being able to comprehend his gifts, and indeed he did have a small handful of devoted friends and admirers who had managed to prevent Ramanujan from starving to death − but just barely. He was similarly unfortunate in the choice of his parents, but not singularly so, for dim people are always and everywhere in the majority. At Ramanujan's funeral on April 26, 1920, most of his orthodox Brahmin relatives stayed away, since Ramanujan was tainted in their eyes, having crossed the waters on his sea voyage to England in April 1914.

This last tidbit comes courtesy of R. Kanigel's biography of Ramanujan [19]. There are other interesting data in that book, but it is ultimately unsatisfying − and I don't mean the modern abominations of biography writing, such as chercherizing les femmes (or les hommes in this particular case); the fault lies deeper, for one is interested in Ramanujan only because of his *mathematics* and nothing else, so a proper biography of Ramanujan, were it to be written, should be a *mathematical biography*. Meanwhile, R. Askey's insightful review [7] could serve as interesting ersatz, chronicling in detail how Ramanujan had rapidly rediscovered most of the results of every classical subject he put his mind to. After a few weeks of perusing Ramanujan's *Collected Papers* and 5-volume *Notebooks*, one gets a distinct feeling that Ramanujan's real talent was not, as Hardy and others thought, his tremendous insight into algebraic transformations and so forth, but the true mathematical gift of multidimensional perception, of gaze penetrating behind the superficial surface of things, of undogmatic rejection of accepted meanings and conventions.

(Berndt: "Paul Erdos has passed on to us Hardy's personal ratings of mathematicians. Suppose that we rate mathematicians on the basis of pure talent on a scale from 0 to 100. Hardy gave himself a score of 25, Littlewood 30, Hilbert 80, and Ramanujan 100.")

The adventure of the human existence can be justified by the rare instances of inspired human conduct and by the glory of the inventive human mind. The latter through the centuries has given us the *Magna Carta*, the *Declaration of Independence*, the *Bill of Rights*, and, with the trivial changes of sign, marxism, communism, socialism, and all the other perversims. Ramanujan's discoveries, now made available to all through Berndt's decades-long endeavor, lift us another notch on the eternal climb in search of the Ultimate Truth.

To conclude this part of the review of Brendt's monumental 5-volume set, perhaps I could do no better than to quote Auberon Waugh's advice to the readers of his book

*Way Of The World*: "I should warn that the density and richness of the material make it unsuitable for prolonged reading. Perhaps the best plan is to have a copy in every room for immediate relief in moments of desolation, as well as several at your place of work to impress colleagues and visitors."

## From Ramanujan to Fermat

Things are seldom what they seem;
Skim milk masquerades as cream...
Gilbert & Sullivan

Hardy observed: "There is always more in one of Ramanujan's formulae than meets the eye, as anyone who sets to work to verify those which look the easiest will soon discover. In some the interest lies very deep, in others comparatively near the surface; but there is not one which is not curious and entertaining."

The last entry in Chapter 4 of Ramanujan's $2^{nd}$ Notebook [8, p. 108], reads:

**Entry 15.** *For each positive integer $\kappa$, let $G_k = \sum_{0\le 2n+1\le k} 1/(2n+1)$. Then for all complex $x$,*

$$e^x \sum_{k=1}^{\infty} \frac{(-2)^{k-1}x^k}{k!k} = \sum_{k=1}^{\infty} \frac{G_k x^k}{k!}. \tag{1}$$

This identity is certainly not deep, and on first sight it doesn't look curious or entertaining either. But with Ramanujan one never knows for sure. Berndt provides a very short proof of (1) and then, as if in an afterthought, remarks: "Note that by equating coefficients of $x^n$ in (1), we find that

$$\sum_{k=1}^{n} \binom{n}{k} \frac{(-2)^{k-1}}{k} = G_n, \quad n \ge 1." \tag{2}$$

Ahh, but this equality *is* interesting: a regular binomial sum on the left represents a *step-function* on the right which doesn't change when $n$ increases by 1 whenever $n$ is even. This is reminiscent of some formulae in $q$-series (see, e.g. [22]) where a different form of "2-periodicity" shows up, such as in the Gauss formula

$$\sum_{\ell=0}^{N} \begin{bmatrix} N \\ \ell \end{bmatrix}_q (-1)^\ell = \begin{cases} 0, & N \text{ odd} > 0, \\ (1-q)(1-q^3)...(1-q^{2m-1}), & N = 2m > 0; \end{cases}$$

here $\begin{bmatrix} N \\ \ell \end{bmatrix} = \begin{bmatrix} N \\ \ell \end{bmatrix}_q$ is the $q$-binomial coefficient:

$$\begin{bmatrix} \gamma \\ \ell \end{bmatrix} = \frac{[\gamma]...[\gamma-\ell+1]}{[\ell]...[1]}, \quad \ell \in \mathbf{N}; \quad \begin{bmatrix} \gamma \\ 0 \end{bmatrix} = 1: \quad [\gamma] = [\gamma]_q = \frac{1-q^\gamma}{1-q}. \tag{3}$$

It could be instructive to find a ("quantum") $q$-analog of the equality (2), and this is what we shall now attempt. How should we proceed? There are no set rules for $q$-tization, for an infrastructure of $q$-mathematics is lacking, and it may not even exist in

the classical sense. Certainly, trying to $q$-deform separately each entry in a given equality to be quantised is a fool's errand, tedious in the extreme; and in our particular case (2) this errand can not even be attempted with confidence thanks to the presence of the factor $2^{k-1}$ in the LHS: in contrast to algebraic *expressions* such as $\binom{n}{k}$, the fixed *numbers* such as 2 turn under quantization into unpredictable situation-dependent objects, frequently sprinkled with classically-invisible factors $\dfrac{1+a}{1+b}$, where $a$ and $b$ are polynomials in $q$ attaining equal values for $q=1$. A more intelligent approach would be to notice that binomial coefficients dominate our equality (2), rewrite it in hypergeometric notation, and then convert hypergeometric objects into basic ($=q-$) hypergeometric ones; this approach to quantization was advocated by Andrews [4], and it works well sometimes [4] and not so well at other times [5]; it couldn't be attempted in our case (2), again because of the $2^{k-1}$-factor.

There is nothing then left to do but revert to the remedy of last resort: to try to quantize the *argument* used to establish the equality we are trying to quantize. Berndt gives the following proof of formula (1):

We have

$$I \equiv e^x \int_0^1 \frac{1-e^{-2xz}}{2z} dz = e^x \int_0^1 \sum_{k=1}^{\infty} \frac{x^k(-2z)^{k-1}}{k!} dz = e^x \sum_{k=1}^{\infty} \frac{(-2)^{k-1}x^k}{k!k}. \tag{4a}$$

On the other hand,

$$\begin{aligned} I &= \int_0^1 \frac{e^x - e^{x(1-2z)}}{2z} dz = \sum_{k=1}^{\infty} \frac{x^k}{k!} \int_0^1 \frac{1-(1-2z)^k}{2z} dz \\ &= \frac{1}{2} \sum_{k=1}^{\infty} \frac{x^k}{k!} \int_{-1}^1 \frac{1-t^k}{1-t} dt = \sum_{k=1}^{\infty} \frac{x^k}{k!} \int_0^1 \sum_{0 \le j \le (k-1)/2} t^{2j} dt = \sum_{k=1}^{\infty} \frac{G_k x^k}{k!}. \end{aligned} \tag{4b}$$

Combining (4a) and (4b), we deduce (1).

One of the steps involved in the derivation above, and the only one where the direct quantization breaks down, is the equality

$$e^x e^{-2xz} = e^{x(1-2z)}. \tag{5}$$

$q$-exponentials have many nice properties, but

$$e^x e^y = e^{x+y}, \qquad xy = yx,$$

is not one of them. What to do now? Well, these pesky exponentials appear inevitably because Ramanujan has chosen for his formula (1) to work with the *exponential* generating function for the sequence $\{G_n\}$; since we are after not the identity (1) itself, but only the equality (2), we should find a proof of this equality based on the straightforward generating function for the $G_n$'s. So:

$$\sum_{N=1}^{\infty} G_N x^N = \sum_{m=0}^{\infty} x^{2m+1} \sum_{s=0}^{m} \frac{1}{2s+1} + \sum_{m=1}^{\infty} x^{2m} \sum_{s=0}^{m-1} \frac{1}{2s+1} \tag{6a}$$

$$= \sum_{s=0}^{\infty} \frac{1}{2s+1} \sum_{k=0}^{\infty} \left( x^{2s+1+2k} + x^{2s+2+2k} \right) = \sum_{s=0}^{\infty} \frac{x^{2s+1}}{2s+1} (1+x) \sum_{k=0}^{\infty} x^{2k} \tag{6b}$$

$$= \sum_{s=0}^{\infty} \frac{x^{2s+1}}{2s+1} (1+x) \frac{1}{1-x^2} = \frac{1}{1-x} \sum_{s=0}^{\infty} \frac{x^{2s+1}}{2s+1}$$

$$= \frac{1}{1-x} \frac{\log(1+x) - \log(1-x)}{2} \tag{6c}$$

$$= \frac{1}{2(1-x)} \log\left(\frac{1+x}{1-x}\right) = \frac{1}{2(1-x)} \log\left(1 + \frac{2x}{1-x}\right)$$

$$= \frac{1}{2(1-x)} \sum_{k=1}^{\infty} \left(\frac{2x}{1-x}\right)^k \frac{(-1)^{k-1}}{k} \tag{6d}$$

$$= \sum_{k=1}^{\infty} \frac{x^k}{k} \frac{(-2)^{k-1}}{(1-x)^{k+1}} = \sum_{k=1}^{\infty} \frac{x^k}{k} (-2)^{k-1} \sum_{n=0}^{\infty} \binom{k+n}{k} x^n$$

$$= \sum_{N=1}^{\infty} x^N \sum_{k=1}^{N} \frac{(-2)^{k-1}}{k} \binom{N}{k}. \tag{6e}$$

Comparing the first and the last entries in this chain of identifies, we recover formula (2). Notice, that on the way we have also found that

$$\sum_{N=1}^{\infty} G_N x^N = \frac{1}{2(1-x)} \log\left(\frac{1+x}{1-x}\right). \tag{7}$$

Looking over each of the 5 lines $(6a-e)$ above, we see that only one of them, $(6d)$, throws up some obstructions to quantization, namely the trio of equalities

$$\log(1+x) - \log(1-x) = \log\left(\frac{1+x}{1-x}\right) = \log\left(1 + \frac{2x}{1-x}\right) = \sum_{k=1}^{\infty} \left(\frac{2x}{1-x}\right)^k \frac{(-1)^{k-1}}{k}. \tag{8}$$

If we agree to ignore the two intermediate identities in the chain (8), we need only to find a $q$-analog of the equality

$$\log(1-x) - \log(1-x) = \sum_{k=1}^{\infty} \left(\frac{2x}{1-x}\right)^k \frac{(-1)^{k-1}}{k}; \tag{9}$$

equivalently, we need a $q$-analog of the equality

$$\sum_{s=0}^{\infty} \frac{x^{2s+1}}{2s+1} = \sum_{k=1}^{\infty} \left(\frac{x}{1-x}\right)^k \frac{(-2)^{k-1}}{k}; \tag{10}$$

differentiating this with respect to $x$ and using the obvious relation

$$\frac{d}{dx}\left(\left(\frac{x}{1-\alpha x}\right)^k\right) = k \frac{x^{k-1}}{(1-\alpha x)^{k+1}}, \tag{11}$$

we get still another form of the relation (9):

$$\sum_{s=0}^{\infty} x^{2s} = \sum_{k=0}^{\infty} \frac{(-2x)^k}{(1-x)^{k+2}}. \tag{12}$$

**Proposition 13.** *We have*

$$\sum_{s=0}^{\infty} x^{2s} = \sum_{k=0}^{\infty} \frac{(-1)^k (1\dot{+}q)^k x^k}{(1\dot{-}x)^{k+2}}, \tag{14}$$

*where*

$$(u\dot{+}v)^k = \Pi_{i=0}^{k-1}(u+q^i v), \quad k \in \mathbf{N}; \quad (u\dot{+}v)^0 = 1. \tag{15}$$

**Proof**. Multiplying both sides of (14) by $(1-x)$, we reduce formula (14) to the identity

$$\frac{1}{1+x} = \sum_{k=0}^{\infty} \frac{(-1)^k (1\dot{+}q)^k x^k}{(1\dot{-}qx)^{k+1}}. \tag{16}$$

By Euler's formula

$$\frac{1}{(1\dot{-}x)^{k+1}} = \sum_{n=0}^{\infty} \begin{bmatrix} k+n \\ n \end{bmatrix} x^n, \tag{17}$$

the RHS of (16) can be transformed into

$$\sum_{k=0}^{\infty} (-x)^k (1\dot{+}q)^k \sum_{n=0}^{\infty} \begin{bmatrix} k+n \\ k \end{bmatrix} (qx)^n = \sum_{N=0}^{\infty} x^N \sum_{k=0}^{N} \begin{bmatrix} N \\ k \end{bmatrix} (-1)^k (1\dot{+}q)^k q^{N-k}. \tag{18}$$

Thus, we need to verify that

$$(-1)^N = \sum_{k=0}^{N} \begin{bmatrix} N \\ k \end{bmatrix} (-1)^k (1\dot{+}q)^k q^{N-k}, \tag{19}$$

which is equivalent to

$$1 = \sum_{k=0}^{N} \begin{bmatrix} N \\ k \end{bmatrix} (-q)^k (1\dot{+}q)^{N-k}, \tag{20}$$

which is true because [21, formula (2.10)]

$$\sum_{k=0}^{N} \begin{bmatrix} N \\ k \end{bmatrix} a^k (b\dot{+}v)^{N-k} = \sum_{k=0}^{N} \begin{bmatrix} N \\ k \end{bmatrix} b^k (a\dot{+}v)^{N-k} \qquad \blacksquare \tag{21}$$

**Remark 22.** Formula (21) is a particular case $\{u=0\}$ of the formula

$$\sum_{k=0}^{N} \begin{bmatrix} N \\ k \end{bmatrix} (a\dot{+}u)^k (b\dot{+}v)^{N-k} = \sum_{k=0}^{N} \begin{bmatrix} N \\ k \end{bmatrix} (b\dot{+}u)^k (a\dot{+}v)^{N-k}. \tag{23}$$

**Remark 24.** What is the *origin* of formula (14)? I don't know; I found this formula experimentally.

Having quantised formula (12), we now reverse-engineer it. Formula (11) has as a $q$-analog the easily verifyable equality

$$\frac{d}{d_q x}\left(\frac{x^k}{(1\dot{-}\alpha x)^k}\right) = [k]\frac{x^{k-1}}{(1\dot{-}\alpha x)^{k+1}}, \tag{25}$$

where

$$\frac{d}{d_q x}(f(x)) = \frac{f(qx)-f(x)}{qx-x}$$

is the $q$-derivative. Thus, formula (14) results from $q$-differentiating the equality

$$\sum_{s=0}^{\infty}\frac{x^{2s+1}}{[2s+1]} = \sum_{k=0}^{\infty}\frac{(-1)^k(1\dot{+}q)^k}{[k+1]}\frac{x^{k+1}}{(1\dot{-}x)^{k+1}}, \tag{26}$$

both sides of which vanish when $x=0$. This is our $q$-analog of formula (10). Now, replace in formula (26) $x$ by $qx$ and then multiply both sides by $(1-x)^{-1}$, resulting in

$$\frac{1}{1-x}\sum_{s=0}^{\infty}\frac{x^{2s+1}q^{2s+1}}{[2s+1]} = \sum_{k=0}^{\infty}\frac{(-1)^{k-1}(1\dot{+}q)^{k-1}q^k x^k}{(1\dot{-}x)^{k+1}[k]}. \tag{27}$$

By formula (6$c$), the LHS of this identity equals to

$$\sum_{N=1}^{\infty} g_N x^N, \tag{28}$$

where

$$g_N = \sum_{0\le 2s+1\le N}\frac{q^{2s+1}}{[2s+1]}; \tag{29}$$

the RHS of formula (27) can be transformed as in (6$e$):

$$\sum_{k=1}^{\infty}\frac{(-1)^{k-1}(1\dot{+}q)^{k-1}(qx)^k}{[k]}\sum_{n=0}^{\infty}\begin{bmatrix}k+n\\ n\end{bmatrix}x^n = \sum_{N=1}^{\infty}x^N\sum_{k=1}^{N}\frac{(-1)^{k-1}(1\dot{+}q)^{k-1}}{[k]}\begin{bmatrix}N\\ k\end{bmatrix}q^k. \tag{30}$$

Thus,

$$g_N = \sum_{0\le 2s+1\le N}\frac{q^{2s+1}}{[2s+1]} = \sum_{k=1}^{N}\begin{bmatrix}N\\ k\end{bmatrix}\frac{(-1)^{k-1}(1\dot{+}q)^{k-1}}{[k]}q^k. \tag{31}$$

This is the desired $q$-analog of formula (2), and we would have been entirely justified were we to stop right here, but it would be silly, not to mention quite unfair to Ramanujan

who had uncovered for us the interesting formula (2). So let's see what else lurks around our calculations.

Let's start with formula (14). It can be rewritten as

$$\frac{1}{1-x}+\frac{1}{1+x}=\sum_{k=0}^{\infty}\frac{(-x)^k(1\dot{+}1)^{k+1}}{(1\dot{-}x)^{k+2}}, \tag{32}$$

and this a particular case of the more general formula

$$\frac{1}{1-x}+\frac{a}{1+ax}=\sum_{k=0}^{\infty}\frac{(-x)^k(a\dot{+}1)^{k+1}}{(1\dot{-}x)^{k+2}}, \tag{33}$$

which is equivalent to the formula

$$1+(-1)^N a^{N+1}=\sum_{k=0}^{N}\begin{bmatrix}N+1\\k+1\end{bmatrix}(-1)^k(a\dot{+}1)^{k+1}, \tag{34}$$

which is true by formula (23).

Formula (33), is turn, is the $q$-derivative of the identity

$$-\operatorname{Log}(1-x)+\operatorname{Log}(1+ax)=\sum_{k=0}^{\infty}\frac{(-1)^k x^{k+1}(a\dot{+}1)^{k+1}}{[k+1](1\dot{-}x)^{k+1}}, \tag{35}$$

which holds true in view of formula (25) and the vanishing of both sides of the equality (35) for $x=0$; here

$$\operatorname{Log}(1+z)=\operatorname{Log}(1+z;q)=\sum_{k=0}^{\infty}\frac{(-1)^k z^{k+1}}{[k+1]} \tag{36a}$$

$$=\int_0^z\frac{d_q t}{1+t} \tag{36b}$$

is the $q-$logarithm. Replacing in formula (35) $a$ by $b$ and subtracting, we get

$$\operatorname{Log}(1+ax)-\operatorname{Log}(1+bx)=\sum_{k=0}^{\infty}\frac{(-1)^k x^{k+1}((a\dot{+}1)^{k+1}-(b\dot{+}1)^{k+1})}{[k+1](1\dot{-}x)^{k+1}}, \tag{37}$$

a rather peculiar formula.

Next, let's look again at Ramanujan's formula (2). In his later years, Ramanujan would sometime work out on a new formula without fully developing all the related consequences of those he had already found, but this was definitely not so in his younger years, and Chapter 4 of his $2^{nd}$ Notebook, where formula (1) is located, was recorded at the beginning of his mathematical journey. Since this entry is not related to anything else in Chapter 4, we must conclude that either formula (2) is an isolated one and not a part of a general pattern; or that there *exists* such a pattern but Ramanujan had missed it; or that he didn't look for such a pattern at all, having more interesting problems to occupy himself with at the time. We shall see in a moment that such a pattern *does exist*, and since

it's inconceivable that Ramanujan could have missed it, the third alternative is almost certainly true.

Fix a positive integer $L \geq 2$. Denote by

$$G_{n|L} = \sum_{\substack{1\leq k\leq n \\ k\not\equiv 0 \pmod{L}}} \frac{1}{k}. \tag{38}$$

Then

$$\begin{aligned} G_L(x) &= \sum_{N=1}^{\infty} G_{N|L} x^N = \sum_{\substack{k=1 \\ k\not\equiv 0 \pmod{L}}}^{\infty} \frac{1}{k} \sum_{s\geq 0}^{\infty} x^{k+s} \\ &= \frac{1}{1-x}\left(\sum_{k=1}^{\infty} \frac{x^k}{k} - \sum_{k=1}^{\infty} \frac{x^{kL}}{kL}\right) = \frac{1}{1-x}\left( -\log(1-x) + \frac{1}{L}\log(1-x^L)\right) \\ &= \frac{1}{L(1-x)} \log\left(\frac{1-x^L}{(1-x)^L}\right) = \frac{1}{L(1-x)} \log\left(1 + \frac{1-x^L-(1-x)^L}{(1-x)^L}\right). \end{aligned} \tag{39}$$

The case $L = 2$ is the Ramanujan case $(6a - d)$. The next case is $L = 3$:

$$\begin{aligned} G_3(x) &= \frac{1}{3(1-x)} \log\left(\frac{1-x^3}{(1-x)^3}\right) = \frac{1}{3(1-x)} \log\left(\frac{1+x+x^2}{(1-x)^2}\right) \\ &= \frac{1}{3(1-x)} \log\left(1 + \frac{3x}{(1-x)^2}\right) = \sum_{k=1}^{\infty} \frac{3^{k-1}x^k}{(1-x)^{2k+1}} \frac{(-1)^{k-1}}{k} \\ &= \sum_{k=1}^{\infty} \frac{(-3)^{k-1}x^k}{k} \sum_{n=0}^{\infty} \binom{2k+n}{2k} x^n = \sum_{N=1}^{\infty} x^N \sum_{k=1}^{N} \frac{(-3)^{k-1}}{k} \binom{N+k}{2k}. \end{aligned} \tag{40}$$

Thus,

$$G_{3|N} = \sum_{\substack{1\leq k\leq N \\ k\not\equiv 0 \pmod{3}}} \frac{1}{k} = \sum_{k=1}^{N} \frac{(-3)^{k-1}}{k} \binom{N+k}{2k}. \tag{41}$$

For $L > 3$, formulae become more complex, and we shan't pursue them further.

We shall return to formula (41) later on. Let's now look at the following formula, similar − in spirit if not in substance − to the Ramanujan formula (2):

$$\sum_{k=1}^{N} \binom{N}{k} \frac{(-1)^{k-1}}{k} - \sum_{k=1}^{N} \frac{(-1)^{k-1}}{k} = \sum_{k=1}^{\lfloor N/2 \rfloor} \frac{1}{k}. \tag{42}$$

To prove this formula, discovered experimentally, we multiply both sides of it by $x^N$ and then sum on $N \in \mathbf{N}$. We get:

$$1) \quad \sum_{N=1}^{\infty} x^N \sum_{k=1}^{N} \binom{N}{k} \frac{(-1)^{k-1}}{k} = \sum_{k=1}^{\infty} \frac{(-1)^{k-1}}{k} x^k \sum_{N=k}^{\infty} \binom{N}{k} x^{N-k}$$

$$= \sum_{k=1}^{\infty} \frac{(-1)^{k-1}x^k}{k} \frac{1}{(1-x)^{k+1}} = \frac{1}{1-x} \sum_{k=1}^{\infty} \frac{(-1)^{k-1}}{k} \left(\frac{x}{1-x}\right)^k$$
$$= \frac{1}{1-x} \log\left(1 + \frac{x}{1-x}\right) = \frac{1}{1-x} \log\left(\frac{1}{1-x}\right) = -\frac{1}{1-x} \log(1-x); \tag{43a}$$

2) $$\sum_{N=1}^{\infty} x^N \sum_{k=1}^{N} \frac{(-1)^{k-1}}{k} = \sum_{k=1}^{\infty} \frac{(-1)^{k-1}}{k} \sum_{N=k}^{\infty} x^N$$
$$= \sum_{k=1}^{\infty} \frac{(-1)^{k-1}}{k} \frac{x^k}{1-x} = \frac{1}{1-x} \log(1+x); \tag{43b}$$

3) $$\sum_{N=1}^{\infty} x^N \sum_{k=1}^{\lfloor N/2 \rfloor} \frac{1}{k} = \sum_{k=1}^{\infty} \frac{1}{k} \left( \sum_{s=0}^{\infty} x^{2k+2s} + x^{2k+1+2s} \right) = \sum_{k=1}^{\infty} \frac{x^{2k}}{k} (1+x) \frac{1}{1-x^2}$$
$$= \frac{-1}{1-x} \log(1-x^2). \tag{43c}$$

Thus, formula (42) is equivalent to the equality

$$\log(1-x) + \log(1+x) = \log(1-x^2), \tag{44}$$

which is obviously true.

Formula (42) consists of *three* different sums, so its quantization is quite likely to be hugely nonunique, and probably the less evident the more interesting. The reader may wish to try to quantize this formula first before reading any further.

**Proposition 45.** *We have:*

$$\sum_{k=1}^{N} \begin{bmatrix} N \\ k \end{bmatrix} \frac{(-1)^{k-1} q^{\binom{k+1}{2}}}{[k]} = \sum_{k=1}^{N} \frac{(-1)^{k-1} q^k}{[k]} + \sum_{k=1}^{\lfloor N/2 \rfloor} \frac{q^{2k}}{[2k]/2}. \tag{46}$$

**Proof**. Multiplying both sides of formula (46) by $x^N$ and summing on $N \in \mathbf{N}$, we find:

1) $$\sum_{N=1}^{\infty} x^N \sum_{k=1}^{N} \begin{bmatrix} N \\ k \end{bmatrix} \frac{(-1)^{k-1} q^{\binom{k+1}{2}}}{[k]} = \sum_{k=1}^{\infty} \frac{(-1)^{k-1} q^{\binom{k+1}{2}}}{[k]} \sum_{N=k}^{\infty} \begin{bmatrix} N \\ k \end{bmatrix} x^N$$
$$= \sum_{k=1}^{\infty} \frac{(-1)^{k-1} q^{\binom{k+1}{2}}}{[k]} \frac{x^k}{(1 \dot{-} x)^{k+1}} = \frac{1}{1-x} \sum_{k=1}^{\infty} \frac{(-1)^{k-1} q^{\binom{k}{2}} (qx)^k}{[k](1 \dot{-} qx)^k}; \tag{47a}$$

2) $$\sum_{N=1}^{\infty} x^N \sum_{k=1}^{N} \frac{(-1)^{k-1} q^k}{[k]} = \frac{1}{1-x} \sum_{k=1}^{\infty} \frac{(-1)^{k-1} (qx)^k}{[k]}; \tag{47b}$$

3) $$\sum_{N=1}^{\infty} x^N \sum_{k=1}^{\rceil N/2 \lfloor} \frac{q^{2k}}{[2k]/2} = \frac{1}{1-x} \sum_{k=1}^{\infty} \frac{(qx)^{2k}}{[2k]/2}, \tag{47c}$$

where we used the two handy formulae:

$$\sum_{N=1}^{\infty} x^N \sum_{k=1}^{N} \varphi_k = \frac{1}{1-x} \sum_{k=1}^{\infty} \varphi_k x^k, \tag{48a}$$

$$\sum_{N=1}^{\infty} x^N \sum_{k=1}^{\lfloor N/2 \rfloor} \psi_k = \frac{1}{1-x} \sum_{k=1}^{\infty} \psi_k x^{2k}. \tag{48b}$$

Formulae (47) convert the identity (46) into

$$\sum_{k=1}^{\infty} \frac{(-1)^{k-1} t^k q^{\binom{k}{2}}}{[k](1 \dot{-} t)^k} = \sum_{k=1}^{\infty} \frac{(-1)^{k-1} t^k}{[k]} + \sum_{k=1}^{\infty} \frac{t^{2k}}{[2k]/2}, \tag{49}$$

where $t = qx$. Each side of the equality (49) vanishes for $t = 0$, so it's equivalent to the $q$-derivative $\dfrac{d}{d_q t}$ of it:

$$\sum_{k=1}^{\infty} \frac{(-t)^{k-1} q^{\binom{k}{2}}}{(1 \dot{-} t)^{k+1}} = \sum_{k=1}^{\infty} (-t)^{k-1} + 2 \sum_{k=1}^{\infty} t^{2k-1}, \tag{50}$$

where we used formula (25). Since the RHS of formula (50) is

$$\sum_{k \text{ odd } >0} (-t)^{k-1} + \sum_{k \text{ odd } >0} t^k = \sum_{k=0}^{\infty} t^k = \frac{1}{1-t},$$

we need to verify that

$$\sum_{k=0}^{\infty} \frac{(-t)^k q^{\binom{k+1}{2}}}{(1 \dot{-} t)^{k+2}} = \frac{1}{1-t}, \tag{51}$$

and this is formula (33) for $a = 0$. ■

**Remark 52.** The RHS of formula (49) is easily seen to be $\displaystyle\sum_{k=1}^{\infty} \frac{t^k}{[k]}$. This suggests that similar simplifications are possible also in other formulae figuring in the Proof of the identify (46); and indeed, the RHS of formula (46) becomes, on closer inspection, just $\displaystyle\sum_{k=1}^{N} \frac{q^k}{[k]}$. Identity (46) then turns into

$$\sum_{k=1}^{N} \begin{bmatrix} N \\ k \end{bmatrix} \frac{(-1)^{k-1} q^{\binom{k+1}{2}}}{[k]} = \sum_{k=1}^{N} \frac{q^k}{[k]}. \tag{53}$$

Formula (53) had appeared as Problem # 6407 in the *American Mathematical Monthly.*

The reader may wonder whether there is some common theme uniting under the single roof all the identities we have met so far. At least in the classical case $q = 1$, I think the common theme is the generating functions which are linear in logarithms, with coefficients that are rational functions themselves.

The reader may also wonder what the deal is with all these identities anyway; *why bother*? Apart from showing the proper respect to Ramanujan, that is. Perhaps Littlewood's candid observation [14, p. 103] is as good an explanation as any: "Mathematics is a dangerous profession; an appreciable proportion of us go mad..."

We now return to formula (41). In deriving it, we have gone through the calculation

$$\sum_{k\not\equiv 0 \pmod 3} \frac{x^k}{k} = \sum_{k=1}^{\infty} \frac{x^k}{k} - \sum_{k=1}^{\infty} \frac{x^{3k}}{3k} = -\log(1-x) + \frac{1}{3}\log(1-x^3)$$
$$= \frac{1}{3}\log\left(\frac{1-x^3}{(1-x)^3}\right) = \frac{1}{3}\log\left(1+\frac{3x}{(1-x)^2}\right) = \sum_{k=1}^{\infty} \frac{(-1)^{k-1}3^{k-1}x^k}{k(1-x)^{2k}},$$

so that

$$\sum_{k=1}^{\infty} \frac{x^k}{k} - \sum_{k=1}^{\infty} \frac{x^{3k}}{3k} = \sum_{k=1}^{\infty} \frac{(-1)^{k-1}3^{k-1}x^k}{k(1-x)^{2k}}. \tag{54}$$

It is this formula we shall now quantize.

**Proposition 55.**

$$\sum_{k\not\equiv 0 \pmod 3} \frac{x^k}{[k]} = \sum_{k=1}^{\infty} \frac{(-1)^{k-1} < 3^{k-1} > q^{-\binom{k}{2}} x^k}{[k](1 \dot{-} q^{-k}x)^{2k}}, \tag{56}$$

*where*

$$< 3^n > = < 3^n >_q = \Pi_{k=1}^{n} [3]_{q^k}, \quad n \in \mathbf{N}; \quad < 3^0 > = 1. \tag{57}$$

**Proof**. Each side of the identity (56) vanishes for $x = 0$, so we apply $\dfrac{d}{d_q x}$ to it to make it simpler-looking. We get:

$$\frac{d}{d_q x}(LHS) = \sum_{k=1}^{\infty} x^{k-1} - \sum_{k=1}^{\infty} x^{3k-1} = \frac{1}{1-x} - \frac{x^2}{1-x^2} = \frac{1+x}{1-x^3}, \tag{58a}$$

$$\frac{d}{d_q x}(RHS) = \sum_{k=1}^{\infty} \frac{(-x)^{k-1} < 3^{k-1} > q^{-\binom{k}{2}}(1+x)}{(1 \dot{-} q^{-k}x)^{2k+1}}, \tag{58b}$$

because, as is easily verified,

$$\frac{d}{d_q x}\left(\frac{x^k}{(1 \dot{-} \alpha x)^{2k}}\right) = [k]\frac{x^{k-1}(1+\alpha q^k x)}{(1 \dot{-} \alpha x)^{2k+1}}. \tag{59}$$

We thus arrive at the identify

$$\frac{1}{1-x^3} = \sum_{k=0}^{\infty} \frac{(-x)^k < 3^k > q^{-\binom{k+1}{2}}}{(1 \dot{-} q^{-k-1}x)^{2k+3}}. \tag{60}$$

Denote

$$S_N = \sum_{k=0}^{N} \frac{(-x)^k < 3^k > q^{-\binom{k+1}{2}}}{(1 \dot{-} q^{-k-1}x)^{2k+3}}. \tag{61}$$

We shall prove that

$$(1+x+x^2)S_N = \frac{1}{1-x} + \frac{(-1)^N x^{N+1} < 3^{N+1} > q^{-\binom{N+2}{2}}}{(1 \dot{-} q^{-N-1}x)^{2N+3}}. \tag{62}$$

Formula (60) then results from formula (62) when $N \to \infty$.

To prove formula (62) we use induction on $N$. For $N = 0$, formula (60) is obviously true. Now, denote the RHS of formula (62) by $R_N$. Then

$$\begin{aligned} R_N - R_{N-1} &= \frac{(-1)^N x^{N+1} < 3^{N+1} > q^{-\binom{N+2}{2}}}{(1 \dot{-} q^{-N-1}x)^{2N+3}} - \frac{(-1)^{N-1} x^N < 3^N > q^{-\binom{N+1}{2}}}{(1 \dot{-} q^{-N}x)^{2N+1}} \\ &= \frac{(-x)^N < 3^N > q^{-\binom{N+1}{2}}}{(1 \dot{-} q^{-N-1}x)^{2N+3}} \Delta_N = (S_N - S_{N-1})\Delta_N, \end{aligned} \tag{63}$$

where

$$\begin{aligned} \Delta_N &= x q^{-N-1}[3]_{q^{N+1}} + (1 - q^{-N-1}x)(1 - q^{N+1}x) = \\ &= x(q^{-N-1} + 1 + q^{N+1}) + (1 - (q^{-N-1} + q^{N+1})x + x^2) = 1 + x + x^2. \end{aligned} \tag{64}$$

Thus,

$$R_N - R_{N-1} = (1+x+x^2)(S_N - S_{N-1}). \qquad \blacksquare$$

**Remark 65.** Formula (60) can be rewritten as

$$\sum_{k=0}^{N} (-1)^k q^{-\binom{k+1}{2}} < 3^k > q^{-(k+1)(N-k)} \begin{bmatrix} N+k+2 \\ 2k+2 \end{bmatrix} = \begin{cases} 1, & N \equiv 0 \pmod 3, \\ 0, & N \not\equiv 0 \pmod 3. \end{cases} \tag{66}$$

This formula is invariant w.r.t. the change of $q$ into $q^{-1}$.

From our findings so far, let's collect together formulae $(33)|_{a=0}$, (14), and (60):

$$\frac{1}{1-x} = \sum_{k=0}^{\infty} \frac{(-x)^k}{(1-x)^{k+2}} = \sum_{k=0}^{\infty} \frac{(-x)^k q^{\binom{k+1}{2}} < 1^k >}{(1 \dot{-} x)^{k+2}}, \tag{67.1}$$

$$\frac{1}{1-x^2} = \sum_{k=0}^{\infty} \frac{(-x)^k 2^k}{(1-x)^{k+2}} = \sum_{k=0}^{\infty} \frac{(-x)^k < 2^k >}{(1 \dot{-} x)^{k+2}}, \tag{67.2}$$

$$\frac{1}{1-x^3} = \sum_{k=0}^{\infty} \frac{(-x)^k 3^k}{(1-x)^{2k+3}} = \sum_{k=0}^{\infty} \frac{(-x)^k q^{-\binom{k+1}{2}} < 3^k >}{(1 \dot{-} q^{-k-1}x)^{2k+3}}. \tag{67.3}$$

We see that we have gotten ourselves the highest mathematical prize possible: a fruitful definition, for formulae (67) suggest that, in *some circumstances*, a proper quantum version of the number $x^n$ is not the straightforward $[x^n]_q$ but a slightly devious

$$< x^n > = < x^n >_q = \Pi_{k=1}^{n} [x]_{q^k}, \quad n \in \mathbf{N}; \quad < x^0 > = 1. \tag{68}$$

It is not immediately clear exactly how useful this definition really is; we shall examine some supporting evidence in a little while. At the moment, let's try to generalize the definition (68) for the case when $n$ is arbitrary (real number, complex number, formal parameter, ...) rather than a nonnegative integer. (So that, e.g., a related $q$-dzeta function could be defined. E.g., $\sum_{n=1}^{\infty} \frac{q^{\alpha(n)}}{<n^s>}$, where $\alpha(n)$ is a quadratic polynomial in $n$. See [15,16].) Since

$$< x^n >= \Pi_{k=1}^{n}[x]_{q^k} = \Pi_{k=1}^{n}\frac{1-q^{xk}}{1-q^k} = \frac{(q^x;q^x)_n}{(q;q)_n}, \tag{69}$$

where

$$(a;b)_n = \Pi_{s=0}^{n-1}(1-ab^s), \quad n \in \mathbf{N}; \quad (a;b)_0 = 1, \tag{70}$$

and

$$(a;b)_n = \frac{(a;b)_\infty}{(ab^n;b)_\infty}, \tag{71}$$

the latter formula *defining* the symbol $(a;b)_n$ for arbitrary $n$ (with $|q| < 1$ being assumed for convergence), we have:

$$< x^n >= \frac{(q^x;q^x)_\infty}{(q^{(n+1)x};q^x)_\infty}\frac{(q^{n+1};q)_\infty}{(q;q)_\infty}. \tag{72}$$

This is our desired definition. We can also define

$$< x^\infty >= \Pi_{k=1}^{\infty}[x]_{q^k} = \frac{(q^x;q^x)_\infty}{(q;q)_\infty}, \tag{73}$$

so that

$$< x^n >=< x^\infty > \frac{(q^{n+1};q)_\infty}{(q^{(n+1)x};q^x)_\infty}. \tag{74}$$

Also,

$$< x^n >= [x]^n \frac{\Gamma_{q^x}(n+1)}{\Gamma_q(n+1)}, \tag{75}$$

where

$$\Gamma_q(n+1) = (1-q)^{-n}\frac{(q;q)_\infty}{(q^{n+1};q)_\infty} \tag{76a}$$

is the $q$-Gamma function; for positive integers $n$,

$$\begin{aligned}\Gamma_q(n+1) &= [n]_q! = \Pi_{k=1}^{n}[k]_q = \Pi_{k=1}^{n}\frac{1-q^k}{1-q} \\ &= (1-q)^{-n}(q;q)_n = (1-q)^{-n}\frac{(q;q)_\infty}{(q^{n+1};q)_\infty}.\end{aligned} \tag{76b}$$

The objects $< x^\infty >$ are interesting in their own right, although we won't pursue them here. As just one example, if $L \geq 2$ is an integer, then

$$\frac{< (2L)^\infty >}{< L^\infty >< 2^\infty >} = \Pi_{n \not\equiv 0 \pmod{L}} (1+q^n)^{-1}. \tag{77}$$

We now look at a few classical situations where the numbers $2^n$ and $x^n$ enter into the picture, and examine whether the quantization recipe $x^n \mapsto < x^n >$ (68) provides agreeable results or not.

Let us start with the simple geometric progression:

$$\frac{1}{2} + \frac{1}{4} + \frac{1}{8} + ... = \sum_{k=0}^{\infty} \frac{1}{2^{k+1}} = 1. \tag{78}$$

If we take formula (67.1), multiply both parts of it by $1-x$, and then set $x=-1$, we get

$$1 = \sum_{k=0}^{\infty} \frac{q^{\binom{k+1}{2}}}{< 2^{k+1} >}. \tag{79}$$

The substitution $x=-1$ is of course contingent upon the series (67.1) being convergent for $x=-1$. Alternatively, induction on $N$ shows that

$$\sum_{k=0}^{N} \frac{q^{\binom{k+1}{2}}}{< 2^{k+1} >} = 1 - \frac{q^{\binom{N+2}{2}}}{< 2^{N+1} >}. \tag{80}$$

Our next subject is the Euler transformation of series [20, p. 244]:

$$\sum_{k=0}^{\infty} (-1)^k a_k = \sum_{\ell=0}^{\infty} \frac{(-1)^\ell (\Delta^\ell a)_0}{2^{\ell+1}}, \tag{81}$$

where $\Delta$ is the difference operator:

$$(\Delta^0 a)_k = a_k; \quad (\Delta^{\ell+1} a)_k = (\Delta^\ell a)_{k+1} - (\Delta^\ell a)_k, \quad \ell \in \mathbf{Z}_+. \tag{82}$$

We quantize these formulae thusly:

$$(\Delta^0 a)_k = a_k; \quad (\Delta^{\ell+1} a)_k = (\Delta^\ell a)_{k+1} - q^\ell (\Delta^\ell a)_k, \quad \ell \in \mathbf{Z}_+, \tag{83}$$

$$\sum_{k=0}^{\infty} (-q)^k a_k = \sum_{\ell=0}^{\infty} \frac{(-q)^\ell (\Delta^\ell a)_0}{< 2^{\ell+1} >}. \tag{84}$$

To prove the identity (84) we start off with the easily proven by induction on $\ell$ formula

$$(\Delta^\ell a)_k = \sum_{s=0}^{\ell} a_{k+\ell-s} (-1)^s q^{\binom{s}{2}} \begin{bmatrix} \ell \\ s \end{bmatrix}. \tag{85}$$

In particular,

$$(\Delta^\ell a)_0 = \sum_{s=0}^{\ell} a_{\ell-s} (-1)^s q^{\binom{s}{2}} \begin{bmatrix} \ell \\ s \end{bmatrix}. \tag{86}$$

Therefore, for the RHS of formula (84) we get:

$$\sum_{\ell=0}^{\infty}(-q)^{\ell}\frac{(\Delta^{\ell}a)_0}{<2^{\ell+1}>}=\sum_{\ell,s}a_{\ell-s}(-1)^s q^{\binom{s}{2}}\begin{bmatrix}\ell\\ s\end{bmatrix}(-q)^{\ell}\frac{1}{<2^{\ell+1}>}$$
$$=\sum_{k=0}^{\infty}a_k(-q)^k\sum_{s=0}^{\infty}q^{\binom{s}{2}}\begin{bmatrix}k+s\\ s\end{bmatrix}q^s\frac{1}{(1\dot{+}q)^{k+s+1}}\ [\text{by (88)}]=\sum_{k=0}^{\infty}a_k(-q)^k.$$

**Proposition 87.**

$$\sum_{s=0}^{\infty}q^{\binom{s}{2}}\begin{bmatrix}k+s\\ s\end{bmatrix}q^s\frac{1}{(1\dot{+}q)^{k+s+1}}=1,\quad \forall k\in\mathbf{Z}_+. \tag{88}$$

**Proof**. By formula (17), the LHS of formula (88) is

$$\sum_{s,n}q^{\binom{s}{2}}\begin{bmatrix}k+s\\ s\end{bmatrix}q^s\begin{bmatrix}k+s+n\\ n\end{bmatrix}(-q)^n=\sum_{s,n}\begin{bmatrix}k+s+n\\ k\end{bmatrix}\begin{bmatrix}s+n\\ s\end{bmatrix}q^{\binom{s}{2}}q^s(-q)^n$$
$$=\sum_{N}\begin{bmatrix}N+k\\ k\end{bmatrix}\sum_{s+n=N}\begin{bmatrix}s+n\\ s\end{bmatrix}q^{\binom{s}{2}}q^s(-q)^n=\sum_{N}\begin{bmatrix}N+k\\ k\end{bmatrix}(-q\dot{+}q)^N$$
$$=\sum_{N}\begin{bmatrix}N+k\\ k\end{bmatrix}\delta_0^N=1$$ ■

Knopp gives two examples of the Euler transformation, on p. 246, ibid. In the first,

$$a_k=\frac{1}{k+1},\quad (\Delta^{\ell}a)_k=\frac{(-1)^{\ell}\ell!}{(k+1)...(k+\ell+1)},\quad (\Delta^{\ell}a)_0=\frac{(-1)^{\ell}}{\ell+1}, \tag{89a}$$

$$\log 2=\sum_{k=0}^{\infty}\frac{(-1)^k}{k+1}=\sum_{\ell=0}^{\infty}\frac{1}{(\ell+1)2^{\ell+1}}, \tag{89b}$$

and in the second,

$$a_k=\frac{1}{2k+1},\quad (\Delta^{\ell}a)_k=\frac{(-1)^{\ell}(2\ell)!!}{\Pi_{s=0}^{\ell}(2k+1+2s)},\quad (\Delta^{\ell}a)_0=\frac{(-1)^{\ell}(2\ell)!!}{(2\ell+1)!!}, \tag{90a}$$

$$\frac{\pi}{4}=\sum_{k=0}^{\infty}\frac{(-1)^k}{2k+1}=\frac{1}{2}(1+\frac{1!}{1\cdot 3}+\frac{2!}{1\cdot 3\cdot 5}+\frac{3!}{1\cdot 3\cdot 5\cdot 7}+...)=\sum_{\ell=0}^{\infty}\frac{(2\ell)!!}{2^{\ell+1}(2\ell+1)!!}. \tag{90b}$$

Quantum versions of these two examples are:

$$a_k=\frac{1}{[k+1]},\quad (\Delta^{\ell}a)_k=\frac{(-1)^{\ell}q^{k\ell+\binom{\ell+1}{2}}[\ell]!}{[k+1]...[k+\ell+1]},\quad (\Delta^{\ell}a)_0=\frac{(-1)^{\ell}q^{\binom{\ell+1}{2}}}{[\ell+1]}, \tag{91a}$$

$$q^{-1}\operatorname{Log}([2];q)=\sum_{k=0}^{\infty}\frac{(-q)^k}{[k+1]}=\sum_{\ell=0}^{\infty}\frac{q^{\binom{\ell+1}{2}}}{[\ell+1]<2^{\ell+1}>}, \tag{91b}$$

and

$$a_k = \frac{1}{[2k+1]_{q^{1/2}}}, \quad (\Delta^\ell a)_k = \frac{(-1)^\ell q^{(k+1/2)\ell+\binom{\ell}{2}}[2\ell]_{q^{1/2}}!!}{\Pi_{s=0}^{\ell}[2k+1+2s]_{q^{1/2}}},$$

$$(\Delta^\ell a)_0 = \frac{(-1)^\ell q^{\frac{\ell}{2}+\binom{\ell}{2}}[2\ell]_{q^{1/2}}!!}{[2\ell+1]_{q^{1/2}}!!}, \tag{92a}$$

$$\left(\frac{\pi}{4}\right)_{q^{1/2};q} = \int_0^1 \frac{d_{q^{1/2}}t}{1+qt^2}$$

$$= \sum_{k=0}^{\infty} \frac{(-q)^k}{[2k+1]_{q^{1/2}}} = \sum_{\ell=0}^{\infty} \frac{q^{\frac{\ell}{2}+\binom{\ell}{2}}[2\ell]_{q^{1/2}}!!}{<2^{\ell+1}>_q [2\ell+1]_{q^{1/2}}!!}. \tag{92b}$$

We next venture into the virgin-so-far territory of Quantum Number Theory (QNT). ("What is QNT?" Turn your imagination on and find out.) Let $p$ be a prime and $a$ be a positive integer coprime to $p$. The (Small) Fermat Theorem (SFT) states that

$$a^{p-1} \equiv 1 \pmod{p}, \quad (a,p)=1, \tag{93}$$

and therefore

$$a^p \equiv a \pmod{p}, \tag{94}$$

with the latter equality being true for all $a$'s, not just those coprime to $p$.

**Proposition 95.** *If $a$ is coprime to a prime $p$ then*

$$<a^{p-1}> \equiv 1 \pmod{[p]}, \quad (a,p)=1, \tag{96}$$

*and*

$$<a^p> \equiv a \pmod{[p]}, \quad (a,p)=1. \tag{97}$$

*If $a$ is not coprime to $p$, then*

$$<a^p> \equiv [a] \pmod{[p]}, \quad (a,p) \neq 1. \tag{98}$$

*(All congruences of QNT live in $\mathbf{Z}[q]$, $\mathbf{Z}[q^{-1},q]$, etc.)*

**Proof**. Since

$$(q-1)[p] = q^p - 1 \equiv 0 \pmod{[p]}, \tag{99}$$

we have

$$q^p \equiv 1 \pmod{[p]}. \tag{100}$$

Now,

$$<a^{p-1}> = \Pi_{k=1}^{p-1}(1-q^{ak})/\Pi_{k=1}^{p-1}(1-q^k). \tag{101}$$

Since, $(a,p)=1$, the exponents $\{a, 2a, ..., (p-1)a\}$ are, modulo $p$, just a permutation of the exponents $\{1, 2, ..., p-1\}$. Therefore, the expressions $\{q^a, q^{2a}, ..., q^{(p-1)a}\}$ are, since $q^p \equiv 1 \pmod{[p]}$, just a permutation of the expressions $\{q, q^2, ..., q^{p-1})$ modulo $[p]$. This proves (96).

Now, for *any* $a$, coprime to $p$ or not,

$$[a]_{q^p} = 1 + q^p + ... + q^{(a-1)p} \equiv a \pmod{[p]}, \tag{102}$$

so that, by (96), for $a$ coprime to $p$,

$$< a^p > = < a^{p-1} > [a]_{q^p} \equiv 1 \cdot a = a \pmod{[p]}. \tag{103}$$

This proves (97).

Finally, if $a$ is divisible by $p$,

$$a = p\ell,$$

then

$$[a] = [p\ell] = [p][\ell]_{q^p} \equiv 0 \pmod{[p]}, \tag{104}$$

so that

$$< a^p > = \Pi_{k=1}^{p} [a]_{q^k} \equiv 0 \pmod{[p]}. \tag{105}$$

This proves (98). ■

**Remark 106.** Some quantum congruences have no classical analogs. For example:

**Proposition 107.** *For a prime $p$,*

$$(1 \dot{-} q)^{p-1} \equiv p \pmod{[p]}. \tag{108}$$

**Proof**. First, since $p$ is a prime,

$$\begin{bmatrix} p \\ k \end{bmatrix} \equiv \begin{cases} 0, & 0 < k < p \\ 1, & k = 0 \text{ or } p \end{cases} \pmod{[p]}. \tag{109}$$

Next, it's easy to verify that

$$\begin{bmatrix} n \\ k \end{bmatrix} = \sum_{s=0}^{k} \begin{bmatrix} n+1 \\ k-s \end{bmatrix} (-1)^s q^{s(n-k)} q^{\binom{s+1}{2}}. \tag{110}$$

Taking $n = p-1$ and using formula (109), we get

$$\begin{bmatrix} p-1 \\ k \end{bmatrix} \equiv (-1)^k q^{-\binom{k+1}{2}} \pmod{[p]}. \tag{111}$$

Therefore,

$$(1 \dot{-} q)^{p-1} = \sum_{k=0}^{p-1} (-q)^k \begin{bmatrix} p-1 \\ k \end{bmatrix} q^{\binom{k}{2}} \equiv \sum_{k=0}^{p-1} 1 = p \pmod{[p]} \quad ■ \tag{112}$$

In exactly the same way, we obtain

$$(1 \dot{-} qx)^{p-1} \equiv \frac{1-x^p}{1-x} \pmod{[p]}, \tag{113}$$

and while we are at it, let's notice that

$$(1 \dot{+} x)^p \equiv 1 + x^p \pmod{[p]}, \tag{114}$$

a quantum version of the classical

$$(1+x)^p \equiv 1 + x^p \pmod{p}. \tag{115}$$

Let now $m \in \mathbf{N}$ be arbitrary and not necessarily a prime. Let $\varphi(m)$ be the total number of positive integers less than $m$ and coprime to $m$. Euler's form of the Small Fermat Theorem states that for any $a$ coprime to $m$,

$$a^{\varphi(m)} \equiv 1 \pmod{m}, \quad (a,m) = 1. \tag{116}$$

**Proposition 117.** *Denote by $r_1, ..., r_{\varphi(m)}$ the complete set of positive integers less than $m$ that are coprime to $m$. Then*

$$\Pi_{i=1}^{\varphi(m)} [a]_{q^{r_i}} \equiv 1 \pmod{[m]}, \quad (a,m) = 1. \tag{118}$$

**Proof**. The LHS of the congruence (118) is

$$\Pi_{i=1}^{\varphi(m)} (1 - q^{ar_i}) / \Pi_{i=1}^{\varphi(m)} (1 - q^{r_i}). \tag{119}$$

Since $a$ is coprime to $m$, the set $\{ar_1, ..., ar_{\varphi(m)}\}$ is, modulo $m$, a permutation of the set $\{r_1, ..., r_{\varphi(m)}\}$. ■

When $m = p$ is prime, formula (118) becomes formula (96).

**Corollary 120.** *For any $r = r_j$, the congruence*

$$[a]_{q^r} x \equiv b \pmod{[m]} \tag{121}$$

*has a solution*

$$x = b \Pi_{i \neq j} [a]_{q^{r_i}}. \tag{122}$$

We next turn to the classical Wilson theorem: if $p$ is prime then

$$(p-1)! \equiv -1 \pmod{p}. \tag{123}$$

**Proposition 124.** *Let $p$ be a prime. For each integer $a$, $0 < a < p$, let $\bar{a}$ be the unique solution of the congruence*

$$a\bar{a} \equiv 1 \pmod{p}, \quad 0 < \bar{a} < p. \tag{125}$$

*(Thus, $\bar{a} = a^{-1}$ in $\mathbf{Z}_p$.) Then*

$$\Pi_{a=1}^{p-1} [a]_{q^{\bar{a}-1}} \equiv -q^{-1} \pmod{[p]} \tag{126a}$$

$$\equiv [p-1] \pmod{[p]}. \tag{126b}$$

**Proof**. The congruence

$$x^2 \equiv 1 \pmod{p} \tag{127}$$

has exactly two solutions:

$$x = 1, \quad x = p - 1, \tag{128}$$

so that

$$\bar{1} = 1, \quad \overline{p-1} = p - 1. \tag{129}$$

Otherwise,

$$a \neq \bar{a}, \quad 1 < a, \bar{a} < p - 1. \tag{130}$$

For each such pair $a \neq \bar{a}$, we have:

$$\begin{aligned}
[a]_{q^{\bar{a}-1}}[\bar{a}]_{q^{a-1}} &= \frac{1-q^{(\bar{a}-1)a}}{1-q^{\bar{a}-1}}\frac{1-q^{(a-1)\bar{a}}}{1-q^{a-1}} \\
&= \frac{1-q^{a\bar{a}-a}}{1-q^{\bar{a}-1}} \cdot \frac{1-q^{a\bar{a}-\bar{a}}}{1-q^{a-1}} \quad [\text{by } (125), (100)] \equiv \frac{(1-q^{1-a})(1-q^{1-\bar{a}})}{(1-q^{\bar{a}-1})(1-q^{a-1})} \\
&= q^{1-a}q^{1-\bar{a}} = q^{2-(a+\bar{a})} \pmod{[p]}.
\end{aligned} \tag{131}$$

Therefore, for all such $\dfrac{p-3}{2}$ pairs combined,

$$\Pi_{a=2}^{p-2}[a]_{q^{\bar{a}-1}} \equiv q^{\sigma} \pmod{[p]},$$

where

$$\begin{aligned}
\sigma :&= 2 \cdot \frac{p-3}{2} - \sum(a+\bar{a}) = p - 3 - \sum_{i=2}^{p-2} i \\
&= p - 3 + 1 - \frac{(p-2)(p-1)}{2} \equiv -2 - \frac{(-2)(-1)}{2} = -3 \pmod{p}.
\end{aligned}$$

Thus,

$$\Pi_{a=2}^{p-2}[a]_{q^{\bar{a}-1}} \equiv q^{-3} \pmod{[p]}. \tag{132a}$$

In addition,

$$[1]_{q^0} = 1 = q^0, \tag{132b}$$

and

$$[p-1]_{q^{p-1-1}} \equiv [p-1]_{q^{-2}} = \frac{1-q^{-2(p-1)}}{1-q^{-2}} \equiv \frac{1-q^2}{1-q^{-2}} = -q^2 \pmod{[p]}. \tag{132c}$$

Combining formulae (132a)–(132c) we obtain (126a). Since

$$[p-1] = [p] - q^{p-1} \equiv -q^{-1} \pmod{[p]}, \tag{133}$$

(126b) follows from (126a). ■

**Remark 134.** Suppose $p \equiv 1 \pmod 4$ and $a$ is such that $0 < a < p$ and

$$a^2 \equiv -1 \pmod p. \tag{135a}$$

Then $\bar{a} = p - a$, because

$$a(p-a) \equiv 1 \pmod p, \quad 0 < \bar{a} < p.$$

Therefore, by formula (131),

$$[a]_{q^{-a-1}}[-a]_{q^{a-1}} \equiv q^2 \pmod{[p]}. \tag{135b}$$

Since

$$[-a]_Q = -Q^{-a}[a]_Q,$$

formula (135b) can be rewritten as

$$[a]_{q^{-1-a}}[a]_{q^{-1+a}} \equiv -q^{a(a-1)+2} \equiv q^{(1-a)} \pmod{[p]}, \tag{135c}$$

a quantum version of formula (135a).

We see that QNT subsumes the classical cyclotomy. But we have barely scratched the surface of QNT. There remain plenty of eminently mentionable but unmentioned in this review classical formulae, theorems, and arguments where powers of integers enter – and many such can be found in *Ramanujan's Notebooks*; whether all these classical results can be quantized or not, no one can know in advance – the gods do not respond to mathematical queries, and Ramanujan is no longer with us. But the quantization country is open to all willing to explore it, and while success is not guaranteed, adventure, excitement, and bewilderment are.

To illustrate the latter, let's conclude this review with the following example. In classical theory, the SFT: "$a^{p-1} \equiv 1 \pmod p$ for $a$ coprime to $p$" can be used directly to deduce the Wilson theorem "$(p-1)! \equiv -1 \pmod p$", as follows. The congruence

$$x^{p-1} - 1 \equiv 0 \pmod p \tag{136}$$

has $p-1$ solutions

$$x = 1, 2, ..., p-1. \tag{137}$$

Therefore,

$$x^{p-1} - 1 \equiv (x-1)(x-2)...(x-(p-1)) \pmod p \tag{138}$$

as polynomials in $x$, and the $x$-free terms in these polynomials yield:

$$-1 \equiv (-1)(-2)...(-(p-1)) = (p-1)! \pmod p. \tag{139}$$

Let us apply this argument to our $q$-version (96) of SFT:

$$< a^{p-1} > \equiv 1 \pmod{[p]}, \quad \forall a = 1, ..., p-1 \quad \Leftrightarrow \tag{140a}$$

$$\frac{\Pi_{k=1}^{p-1}(1-q^{kx})}{\Pi_{k=1}^{p-1}(1-q^{k})} \equiv 1 \pmod{[p]}, \quad \forall x = 1, 2, ..., p-1 \ \Leftrightarrow \tag{140b}$$

$$\Pi_{k=1}^{p-1}(1-q^{kx}) \equiv \Pi_{k=1}^{p-1}(1-q^{k}) \text{ [by (108)]} \equiv p \pmod{[p]} \ \Leftrightarrow \tag{140c}$$

$$\Pi_{k=1}^{p-1}(y^{k}-1) - p \equiv 0 \pmod{[p]}, \quad \forall y \ (= q^{x}) = q^{1}, ..., q^{p-1} \Leftrightarrow \tag{140d}$$

$$\Pi_{k=1}^{p-1}(y^{k}-1) - p \equiv \Pi_{k=1}^{p-1}(y-q^{k}) \pmod{[p]}. \tag{141}$$

Now,

$$\Pi_{k=1}^{p-1}(y-q^{k}) \equiv 1 + y + ... + y^{p-1} = \frac{y^{p}-1}{y-1} \pmod{[p]}, \tag{142}$$

because both sides vanish $\bmod\ (q^{p}-1)$ whenever $y$ is a primitive $p$-th root of unity. Thus, the congruence (141) can be rewritten as

$$\Pi_{k=1}^{p-1}(y^{k}-1) - p \equiv 1 + y + ... + y^{p-1} = \frac{y^{p}-1}{y-1} \pmod{[p]}. \tag{143}$$

But there are hardly any $q$'s left in this congruence, so we conclude that the polynomial

$$\varphi_{p}(y) = \Pi_{k=1}^{p-1}(y^{k}-1) - p \tag{144a}$$

is divisible by the polynomial

$$\psi_{p}(y) = 1 + y + ... + y^{p-1} = \frac{y^{p}-1}{y-1}. \tag{144b}$$

The ratio

$$\chi_{p}(y) = \frac{\varphi_{p}(y)}{\psi_{p}(y)} = (\Pi_{k=1}^{p-1}(y^{k}-1) - p)(y-1)/(y^{p}-1) \tag{145}$$

is a polynomial in $y$ of degree $d_{p} = \binom{p}{2} - (p-1) = \binom{p-1}{2}$ . For $p = 3,\ d_{3} = 1$, and

$$\chi_{3}(y) = y - 2 \quad (\Rightarrow x_{root} = \log_{q} 2). \tag{146}$$

For $p = 5,\ d_{5} = 6$, and

$$\chi_{5}(y) = y^{6} - 2y^{5} + y^{3} + 3y - 4. \tag{147}$$

What are the roots of these polynomials, and what is their meaning? ... Silence. Another mystery...

This part of the review of Brendt's magnificient masterpiece can be summarized as

**Theorem 148.** *Reading* Ramanujan's Notebooks *could be good for one's mathematical health.*

# References

'Always verify references'. This is so absurd in mathematics that I used to say provocatively: 'never...'
J. E. Littlewood


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